



**GRUH
FINANCE
LIMITED**

We help you build homes

SEC: 2019:
April 4, 2019

The BSE Limited
Phiroze Jeejeebhoy Towers,
26th Floor, Dalal Street
Mumbai – 400 001

National Stock Exchange of India Ltd.
"Exchange Plaza",
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051

BSE Code No: 511288

Symbol: GRUH

Kind Attn: Sr. General Manager
DCS – Listing Department

Kind Attn: Head – Listing

Dear Sir,

Sub: Filing of scheme of amalgamation between GRUH Finance Limited ("Company") and Bandhan Bank Limited ("Bandhan") and their respective shareholders ("Scheme") with the National Company Law Tribunal

This is further to our communication dated January 7, 2019 wherein we had informed National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) (together referred to as the "Stock Exchanges") about the Scheme which, *inter alia*, envisages amalgamation of the Company into and with Bandhan and dissolution of the Company without being wound up, subject to requisite approvals, permissions and sanctions of regulatory and other authorities.

We further wish to draw your attention to our communication dated March 15, 2019 wherein we had informed the Stock Exchanges about the receipt of approval from the National Housing Bank by the Company and the receipt of approval from the Reserve Bank of India by Bandhan, in relation to the said Scheme; and our communication dated April 3, 2019 wherein we had informed the Stock Exchanges about the receipt of the observation letters from the Stock Exchanges giving their "No Objection" in terms of regulation 94 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, enabling the Company to file the draft Scheme with the National Company Law Tribunal.

In this connection, we would like to inform you that pursuant to the above approvals, we have filed the Scheme with the Ahmedabad bench of the National Company Law Tribunal under sections 230 to 232 of the Companies Act, 2013.

The Scheme remains subject to receipt of applicable regulatory and other approvals as identified in the draft Scheme of Amalgamation, including the sanction by the Ahmedabad bench of the National Company Law Tribunal.

This is for your kind information and record.

Yours sincerely,
For GRUH FINANCE LIMITED

MARCUS LOBO
Company Secretary

A subsidiary of HDFC Ltd

Registered Office: "GRUH", Netaji Marg, Near Mithakhali Six Roads, Ellisbridge, Ahmedabad-380 006.

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CIN : L65923GJ1986PLC008809 - Website : www.gruh.com